



CORNERVIEW CAPITAL

Executive Summary iGaming Acquisition

November 2021

Version 1.0

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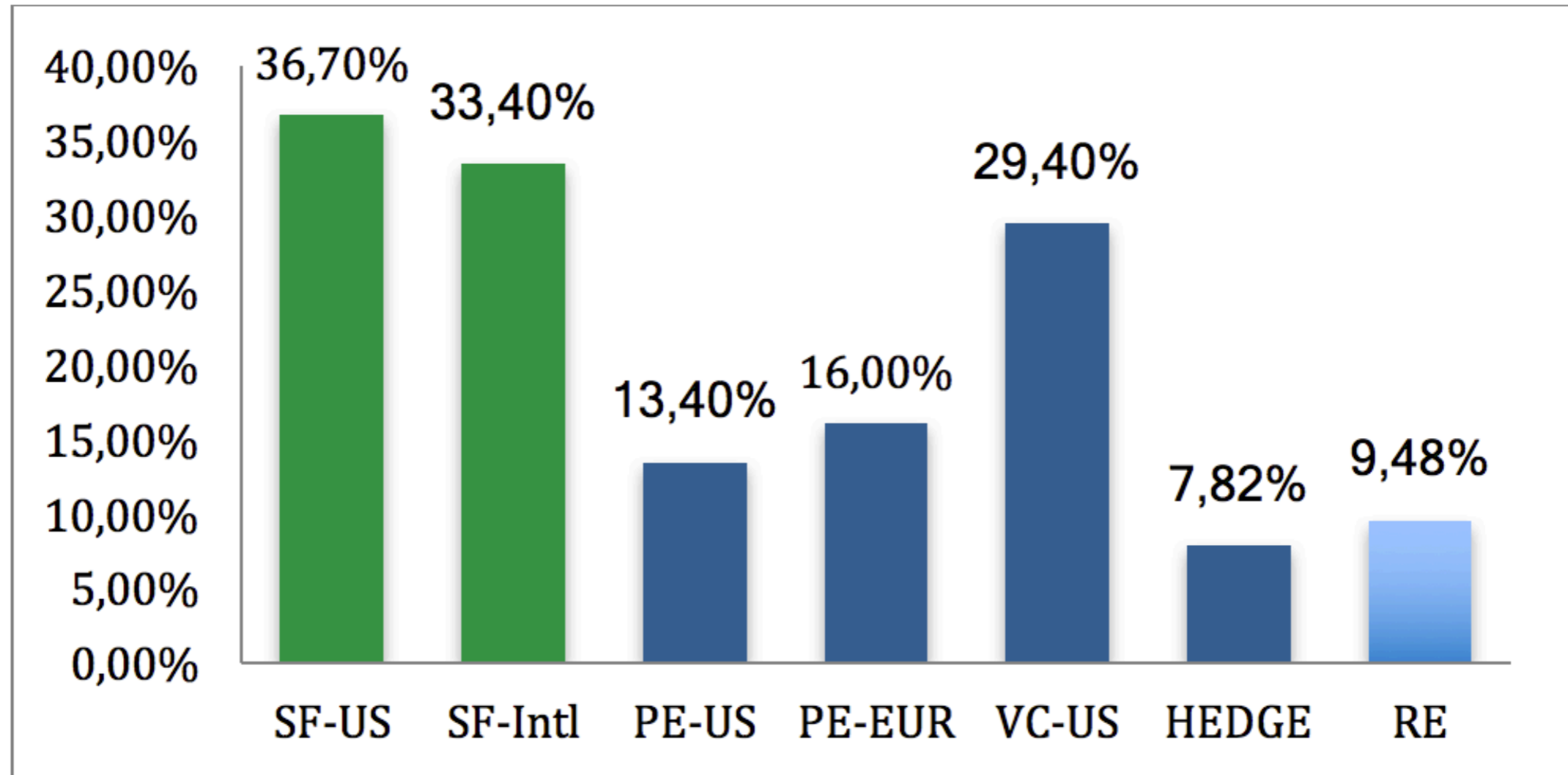
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WHY SEARCH FUNDS

IRR Search Funds and Alternative Investments



Source: Bain & Co, Cambridge Associates, Credit Suisse, IESE SFC and Stanford CES

THE VISION

With the increasing levels of consolidation in the expanding online gaming markets, the management team of CornerView Capital believe the time is right for its **formation of a Rollup company** for the purpose of acquiring a diverse group of revenue producing and profitable companies that lead their niche in the gaming sector.



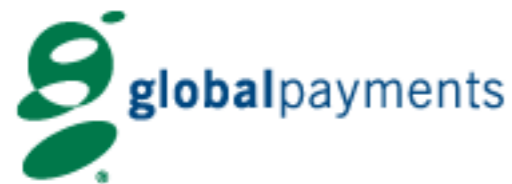
THE MARKET

The online gaming market is growing globally, and as more individual States in the US pass legislation to allow gambling in their State there is a unique opportunity for seasoned veterans of online gaming to capitalize on this expansion.



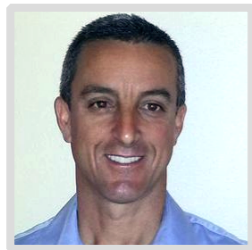
THE MARKET (CONTINUED)

In addition to the game developers, there are many ancillary businesses that **service the \$100B gaming industry**. Future acquisition targets such as payment providers, software aggregators, geo locations service providers, etc., will foster synergies amongst the complementary brands and drive organic growth.



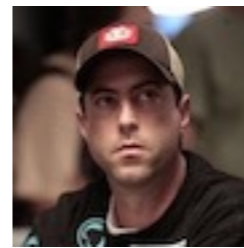
THE TEAM

Seasoned veterans with extensive operational, marketing and promotional expertise in the gaming industry.



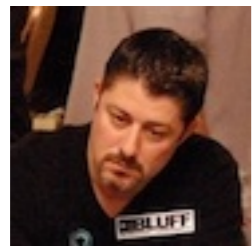
Rob Gallo - CEO

Founder/CEO: SunPoker.com
CEO: RealDealPoker
President: PeakGamingGroup



Eric Morris - CMO

Co-Founder: Bluff Magazine
Founder/Editor: Gambling Online Magazine
Executive: Ultimate Poker



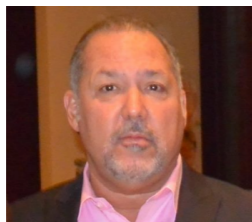
Eddy Kleid - CFO

Co-Founder: Bluff Magazine
Marketing Director: Real Time Gaming
VP Poker: Churchill Downs



Tyler Gallo - Product Manager

Experience in product management and specializes in the parsing and collating end user data to improve UI/UX.



Juan Chardiet - General Counsel

17 year veteran as online gaming attorney, Washington DC.

INVESTMENT CRITERIA

We are looking for **unique opportunities** and **investments** that offer substantial ROIs based on our operational and marketing expertise in the iGaming space.

This includes not only iGaming operators in regulated markets, but software developers, payment providers, software aggregators and other gaming service providers.

Ideally we are seeking companies with a minimum of **\$50k in monthly recurring revenue** and at least **one full year of audited financials**.



QUESTIONS?

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